

PNC WorkPlace Banking® is a bank-at-work program available through your employer. Take advantage of special offers and rewards on PNC products and services, and access guidance from your dedicated team of PNC WorkPlace Bankers.

We are committed to supporting your financial well-being by providing convenient onsite and online* workshops on topics such as:

IDENTITY PROTECTION

Everyone’s personal identifiable information (PII) is vulnerable. Learn about the latest scams and how to help protect yourself from them, plus ways PII can be compromised, strategies to help keep data safe, and some ideas of what to do if your identity is compromised.

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TO YOUR CREDIT

Learn why credit is important, as well as how to order, read and analyze your credit report. Discover how you can help build or improve your credit history and use credit even more effectively as you strive to achieve your financial goals.

FIVE THREATS TO A SUCCESSFUL RETIREMENT

Retirement planning can be overwhelming, but it doesn’t have to be. Learn about the five main threats to a successful retirement. Knowing the risks will help you prepare for them.

YOUR OWN HOME

Learn the advantages and disadvantages of renting versus owning a home. Identify questions to ask to determine readiness to buy a home, identify basic terms and required disclosures used in mortgage transactions. Identify predatory lending practices and loan scams.

SPENDING DIET: Reducing Your Spending

Are your spending habits building your debt or keeping you from reaching other goals? Reducing unnecessary spending by focusing on wants over needs, with a little cushion for small, non-necessary needs, can help you reduce or even eliminate debt.

MONEY MATTERS: Creating a Budget

Learn how to manage money by preparing a personal spending plan and identifying ways to decrease spending and increase income, track financial habits and build a budget, and create a plan to help achieve your financial goals.

IT’S A BALANCING ACT: The Sandwich Generation

Members of the Sandwich Generation (adults caring simultaneously for their children and adult children) can learn how to help balance their own financial security and the demands of caring for both children and aging parents.

MIDDLE CAREER: Expanding Your Household

Learn about how to manage credit and safeguard against identity theft, find the right mortgage to buy a house, and care for older relatives.

* Some materials are available online. Check with your PNC WorkPlace Banker.

Seminars provided for informational purposes only and do not provide legal, financial or accounting advice. Individuals should consult their own advisor for specific advice concerning their individual situation.



Important Investor Information:
 Brokerage and insurance products are:

Not FDIC Insured • Not Bank Guaranteed • Not A Deposit
 Not Insured By Any Federal Agency • May Lose Value

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Contact me today for more information.

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I would like more information about PNC WorkPlace Banking Financial Wellness Workshops.

Name

Organization:

Email

Phone Number

Please rank the top three workshops from above, in order of interest. Use “Other” to suggest any additional topics that may interest you.

1. _____

2. _____

3. _____

Other _____

I give PNC WorkPlace Banking permission to contact me.